

Finance BBA

Financial Planning /Wealth Management Concentration Four-Year Example Schedule - FALL 2024

First Year						
Course No.	Course Title	Hrs		Course No.	Course Title	Hrs
First Semester				Second Semester		
ENGW XXX	English Writing Requirement 1	3		ACCT 201	Accounting Principles I	3
INFO 010	Business Problem Solving	2		ECON 001	Principles of Economics I	3
MATH 010	College Algebra II	4		ENGW XXX	English Writing Requirement 2	3
MGMT 010	Business Orientation	1		MATH 026	Applied Calculus	4
PYSC 050	Introductory Psychology	3		MGMT 011	Business Orientation II	1
	Afro-American Elective	3			Non-Business Elective	1
	Total Credit Hours	16			Total Credit Hours	15
Second Year						
First Semester				Second Semester		
ACCT 202	Accounting Principles II	3		ECON 180	Statistics: Business & Econ	3
ECON 002	Principles of Economics II	3		FINA 312	Business Finance	3
MGMT 001	Career Counseling	1		MKTG 301	Principles of Marketing	3
	Non-Business Elective	1		INFO 204	Management Info Systems	3
	Foreign Language 1	3			Foreign Language 2	3
	Science Elective	3				
	Total Credit Hours	14			Total Credit Hours	15
Third Year						
First Semester				Second Semester		
BCOM 320	Business Communications	3		BLAW 305	Business Law I	3
FINA 313	Financial Management	3		FINA 330	Principles of Investments - (Same as CFP Investment Planning course)	3
INFO 311	Quantitative Business Analysis	3		FINA 363	Financial Modeling & Analysis	3
MGMT 301	Management & Org Behavior	3		BECN 330	Managerial Economics	3
FINA 320	Personal Financial Planning	3		FINA 321	Wealth Mgmt & Estate Planning (NEW TITLE)	3
	Total Credit Hours	15			Total Credit Hours	15
Fourth Year						
First Semester				Second Semester		
MGMT 316	Business Ethics	3		FINA 380	Business Fin Policy & Dec Making	3
HIST or POLS	History or Political Science Elective	3		FINA-XXX	Business Elective	3
INFO 335	Production & Operations Mgmt	3		MGMT 390	Business Policy	3
INSU 350	Risk & Insurance	3		MGMT 351	Entrepreneurship	3
NEW - ACCT -XXX	Tax Planning for Wealth Building (or TBD) - (Pre-req of FINA 321?)	3		NEW - FINA-XXX	Psychology and Development of Financial Plans (CAPSTONE)	3
	Total Credit Hours	15			Total Credit Hours	15

Total Credits 120

REQUIRED COURSES:	
FINA - 320	Personal Financial Planning
FINA 330	Principles of Investments
FINA 321	Wealth Management & Estate Planning
INSU 350	Risk & Insurance
NEW - ACCT -XXX	Tax Planning for Wealth Building (or TBD) - (Pre-req of FINA 321?)
NEW - FINA-XXX	Psy and Developmt of Financial Plans (Capstone)

KEY:
Course of the FP/WM Concentration
One Elective available to students
Course Moved from Its Original Position